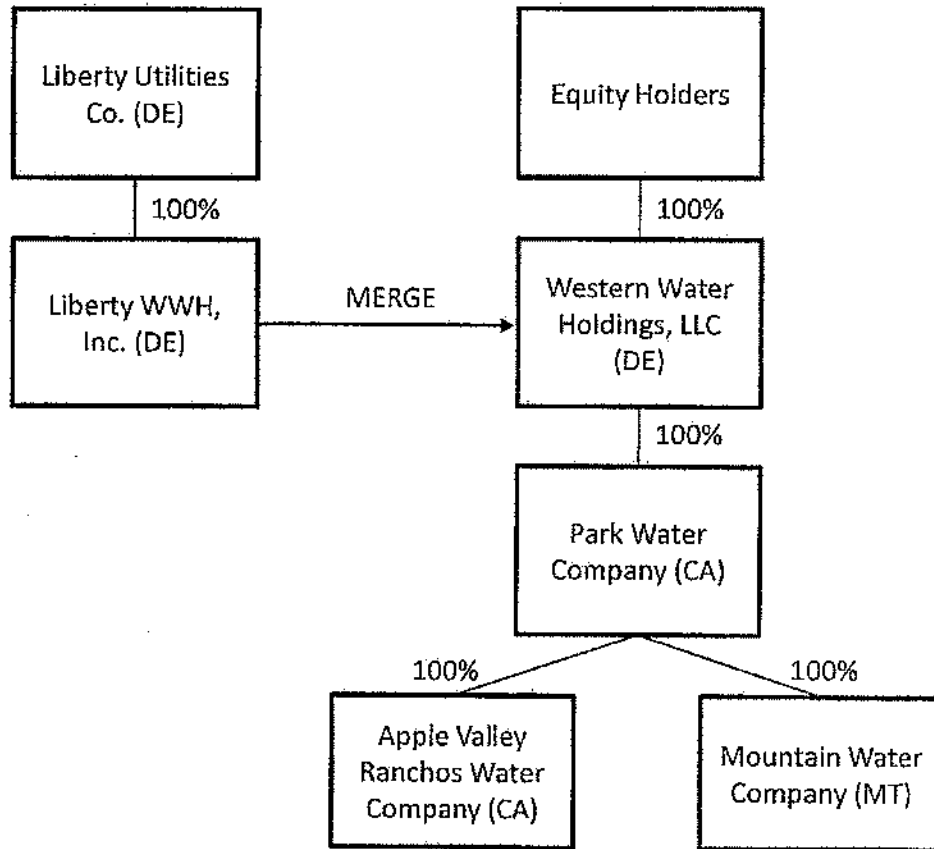


# **APPENDIX B**

PROPOSED POST-TRANSACTION CORPORATE STRUCTURE



After Merger:

